

**Dated: 14 June 2024**

**ANNOUNCEMENT**

**Ascent Finance Limited (the “Issuer”)  
Secured Note Programme in respect of each Relevant Series of Notes**

**IMPORTANT NOTICE TO NOTEHOLDERS**

Capitalised terms used herein and not specifically defined will bear the same meanings as in the Deed of Substitution (as defined below).

Each Relevant Series of Notes (as set out in the Annex hereto) were issued by the Issuer under the terms of the Pricing Terms dated the Relevant Issue Date.

The Issuer hereby publishes notice that, on 14 June 2024, amendments were made to each Relevant Series of Notes and the Transaction Documents (including the Swap Confirmation) relating to such Relevant Series of Notes to reflect the transfer of all roles carried out by Credit Suisse International and if applicable, UBS AG, Singapore Branch (the “**Exiting Parties**”) to UBS AG, London Branch (the “**UBS Incoming Parties**”) (the “**Substitution**”). In accordance with the Trust Deed of each Relevant Series of Notes, the Trustee agreed to the Substitution, without the consent of the Noteholders, on the basis that the Substitution is not materially prejudicial to the interests of the Noteholders.

The Substitution was effected by a deed of substitution dated 14 June 2024 (the “**Deed of Substitution**”) and entered into between, amongst others, the Issuer, the Trustee, the Exiting Parties and the UBS Incoming Parties. To the extent not amended, each Relevant Series of Notes and the Transaction Documents (including the Swap Confirmation) relating to such Relevant Series of Notes shall remain in full force and effect.

Copies of the Deed of Substitution are available at the registered office of the Issuer.

This notice is given by the Issuer.

For further information contact:

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**Annex**  
**Relevant Series of Notes**

<b>Title of Relevant Series of Notes</b>	<b>ISIN</b>	<b>Issue Date</b>
Series 2022-4003 USD 5,000,000 Secured Repackaged Notes due 2025	XS2337684489	3 March 2022
Series 2022-4004 USD 5,000,000 Secured Repackaged Notes due 2025	XS2337682780	20 April 2022